



INSTITUTIONAL TRIAL APPLICATION FROM: THE CENTRAL INDIANA CHAPTER February 28 Deadline

Our purpose is to help highly successful professionals like you make better loan and risk management decisions. By sharing the latest techniques through our chapter meetings, conferences, and round tables, we provide unique opportunities for you to hear the industry's best lenders and risk managers. Our publications and information services will keep you current with the industry's best practices, helping to substantially increase your base of profitable commercial loans and business relationships.

This application entitles FIRST TIME MEMBERS up to \$2000 off RMA's Annual Dues. RMA's fiscal year is 9/1-8/31.

You will receive the *RMA Journal* 10 times a year along with updates on the latest RMA products and services. At the local level you will have full access and invitations to local chapter events. Included with your membership is a copy of RMA's *Annual Statement Studies*. Plus throughout the year you will receive special reports/hot topics of interest, which may also be accessed through RMA's **Members-Only Web site**.

Please complete this form and return it to RMA Member Services, 1801 Market Street, Suite 300, Philadelphia, PA 19103 (Fax 215-446-4101). (Enclose no money, RMA will bill you.)

Questions? Please call us at 800-677-7621, prompt #2, or e-mail us at member@rmahq.org.

I. Institutional Information (Please Print or Type)

Full Institution Name: _____

Address: _____

City: _____ State: _____ Zip: _____

Main Phone: (____) _____ Fax: (____) _____ Institution's Web Site: _____

Type of Institution: _____ Is your institution an affiliate of a holding company? No Yes

If yes, name of holding company: _____ City: _____ State: _____

Chief Executive Officer (CEO): _____

Financial data as of (12/31 previous year): Total Assets: \$ _____ (required)

II. Name Your Associates

A. Senior Associate Mr. Ms. Mrs. Title (e.g., EVP, SVP, etc.): _____

Last Name: _____ First: _____ MI: _____ Nickname: _____

Business Address (if different than above): _____

City: _____ State: _____ Zip: _____

Phone: (____) _____ Fax: (____) _____ E-mail: _____

This section must be completed in order to properly process your application.

Which best describes your job function? (Check one only.)

- | | | | |
|-------------------------|-----------------------------|---------------------------|------------------------------|
| Auditor | CEO/President | COO/CFO/Managing Director | CPA/Attorney/Appraiser |
| Credit Admin/Department | Credit Policy Officer | Government Agency | Human Resource/Training Dir. |
| Insurance | Loan Review/Administration | Nonbank/Nonfinancial | Portfolio Management Officer |
| Regulator/Examiner | Relationship Manager/Lender | Risk Management Officer | Secretary/Admin Asst |
| Securities Lending | Securities Trader | Senior Line Manager | Student |
| Underwriter/Analyst | University/Librarian | | |

Which best describes your area of specialty? (Check one only.)

- | | | | |
|------------------------------------|------------------------------|----------------------------------|--------------------|
| Agricultural Lending | All Credit Activity | Audit | Commercial Banking |
| Consumer/Retail Banking | Corporate Office | Credit Department | Credit Risk |
| Custody | Enterprise Risk | Finance Function | Funds Management |
| Healthcare | International/Global Banking | Investment Banking | IT |
| Legal | Life/Health Insurance | Nonbank/Nonfinancial Institution | P&C Insurance |
| Non-Profit/University | Operational Risk | Operations | Securities Lending |
| Private Banking/Wealth Mgmt | Real Estate Lending | Sales and Marketing | |
| Securities or Fixed Income Trading | | | |

If (applicable) Previously, I was an RMA Associate with: _____ City: _____

B. **Alternate Associate** Mr. Ms. Mrs. Title (e.g., EVP, SVP, etc.): _____

Last Name: _____ First: _____ MI: _____ Nickname: _____

Business Address (if different than above): _____

City: _____ State: _____ Zip: _____

Phone: (____) _____ Fax: (____) _____ E-mail: _____

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Which best describes your job function? (Check one only.)

- | | | | |
|-------------------------|-----------------------------|---------------------------|------------------------------|
| Auditor | CEO/President | COO/CFO/Managing Director | CPA/Attorney/Appraiser |
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| Insurance | Loan Review/Administration | Nonbank/Nonfinancial | Portfolio Management Officer |
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| Consumer/Retail Banking | Corporate Office | Credit Department | Credit Risk |
| Custody | Enterprise Risk | Finance Function | Funds Management |
| Healthcare | International/Global Banking | Investment Banking | IT |
| Legal | Life/Health Insurance | Nonbank/Nonfinancial Institution | P&C Insurance |
| Non-Profit/University | Operational Risk | Operations | Securities Lending |
| Private Banking/Wealth Mgmt | Real Estate Lending | Sales and Marketing | |
| Securities or Fixed Income Trading | | | |

If (applicable) Previously, I was an RMA Associate with: _____ City: _____

C. **Additional Associate** Mr. Ms. Mrs. Title (e.g., EVP, SVP, etc.): _____

Last Name: _____ First: _____ MI: _____ Nickname: _____

Business Address (if different than above): _____

City: _____ State: _____ Zip: _____

Phone: (____) _____ Fax: (____) _____ E-mail: _____

This section must be completed in order to properly process your application.

Which best describes your job function? (Check one only.)

- | | | | |
|-------------------------|-----------------------------|---------------------------|------------------------------|
| Auditor | CEO/President | COO/CFO/Managing Director | CPA/Attorney/Appraiser |
| Credit Admin/Department | Credit Policy Officer | Government Agency | Human Resource/Training Dir. |
| Insurance | Loan Review/Administration | Nonbank/Nonfinancial | Portfolio Management Officer |
| Regulator/Examiner | Relationship Manager/Lender | Risk Management Officer | Secretary/Admin Asst |
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| Securities or Fixed Income Trading | | | |

If (applicable) Previously, I was an RMA Associate with: _____ City: _____

Institutional Dues*							
Assets Minimum		Assets Maximum	Annual Dues**	Assets Minimum		Assets Maximum	Annual Dues**
		under \$50 million	\$580	\$9 billion	and	under \$10 billion	\$16,700
\$50 million	and	under \$75 million	\$700	\$10 billion	and	under \$20 billion	\$18,120
\$75 million	and	under \$100 million	\$830	\$20 billion	and	under \$30 billion	\$20,300
\$100 million	and	under \$150 million	\$1,150	\$30 billion	and	under \$40 billion	\$21,400
\$150 million	and	under \$200 million	\$1,470	\$40 billion	and	under \$60 billion	\$21,900
\$200 million	and	under \$250 million	\$1,750	\$60 billion	and	under \$80 billion	\$22,760
\$250 million	and	under \$300 million	\$2,400	\$80 billion	and	under \$100 billion	\$23,900
\$300 million	and	under \$400 million	\$2,500	\$100 billion	and	under \$150 billion	\$24,500
\$400 million	and	under \$500 million	\$2,570	\$150 billion	and	under \$200 billion	\$26,450
\$500 million	and	under \$600 million	\$3,380	\$200 billion	and	under \$250 billion	\$29,300
\$600 million	and	under \$700 million	\$3,600	\$250 billion	and	under \$300 billion	\$32,260
\$700 million	and	under \$800 million	\$3,950	\$300 billion	and	under \$350 billion	\$35,720
\$800 million	and	under \$900 million	\$4,180	\$350 billion	and	under \$400 billion	\$36,880
\$900 million	and	under \$1 billion	\$4,300	\$400 billion	and	under \$450 billion	\$39,770
\$1 billion	and	under \$1.5 billion	\$4,800	\$450 billion	and	under \$500 billion	\$42,650
\$1.5 billion	and	under \$2 billion	\$5,500	\$500 billion	and	under \$550 billion	\$45,520
\$2 billion	and	under \$2.5 billion	\$7,400	\$550 billion	and	under \$600 billion	\$48,400
\$2.5 billion	and	under \$3 billion	\$8,500	\$600 billion	and	under \$650 billion	\$51,320
\$3 billion	and	under \$4 billion	\$9,800	\$650 billion	and	under \$700 billion	\$54,200
\$4 billion	and	under \$5 billion	\$12,100	\$700 billion	and	under \$800 billion	\$57,600
\$5 billion	and	under \$6 billion	\$13,220	\$800 billion	and	under \$900 billion	\$63,350
\$6 billion	and	under \$7 billion	\$14,700	\$900 billion	and	under \$1 trillion	\$69,150
\$7 billion	and	under \$8 billion	\$15,280	\$1 trillion	and	above	\$75,000
\$8 billion	and	under \$9 billion	\$15,840				

*The RMA fiscal year is September 1 through August 31. The dues for new institutions joining RMA are prorated in equal twelfths from September 1 through May 14. From May 15, prorated dues for the current fiscal year AND full dues for the upcoming fiscal year will be charged.

**Subject to change. Dues scale is approved in June each year.